

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

AMBA AUTO SALES AND SERVICES LIMITED

Corporate Identification Number: U47594KA2005PLC035690

Our Company was originally incorporated as 'Amba Auto Sales and Services Private Limited' as a private limited company under the Companies Act, 1956 on February 24, 2005 pursuant to a Certificate of Incorporation bearing CIN: U05010KA2005PTC035690 issued by the Registrar of Companies, Bangalore, Karnataka. Thereafter, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on February 08, 2025 consequent to which the name of our Company changed from 'Amba Auto Sales and Services Private Limited' to 'Amba Auto Sales and Services Limited' and a fresh Certificate of Incorporation bearing CIN U47594KA2005PLC035690 was issued by the Registrar of Companies, Central Processing Centre on May 14, 2025.

Registered Office: Sy.No. 442/2A, 443/2B, 7, Hongasandra, Bangalore, Karnataka, India, 560068. Tel.: +91-9900367421. Email: cs@ambabajaj.com; Website: www.ambauto.com; Contact Person: Mr. Chetan Kumar Hiralal Solanki, Company Secretary & Compliance Officer.



(Please scan this QR Code to view the Prospectus)

PROMOTERS OF OUR COMPANY: MR. PRADEEP KUMAR LOHIA, MR. RAKESH KUMAR LOHIA AND MR. VIKASH KUMAR LOHIA

OUR COMPANY HAS FILED THE PROSPECTUS DATED APRIL 30, 2026 WITH THE ROC ON THURSDAY, APRIL 30, 2026 AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") AND THE TRADING IS EXPECTED TO COMMENCE ON TUESDAY, MAY 05, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UP TO 48,24,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹135 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹125 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹6512.40 LAKHS ("ISSUE ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,42,000 EQUITY SHARES AGGREGATING UP TO ₹326.70 LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH | ANCHOR INVESTOR ISSUE PRICE IS ₹135 PER EQUITY SHARE
THE ISSUE PRICE IS ₹135 PER EQUITY SHARE | THE ISSUE PRICE IS 13.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISK TO INVESTORS

- Our success depends on the value, perception, marketing and overall competitiveness of our OEMs in India. Any damage to ours or our OEMs' brands or our failure to compete effectively in India could materially and adversely affect our business, results of operations and financial condition.
- Our high debt-equity ratio and dependence on working capital financing may adversely impact our financial flexibility and growth.
- We have experienced negative cash flows in the past, and may experience negative cash flows in the future, which could adversely impact our operations and growth plans.
- We are subject to the significant influence of, and restrictions imposed by our OEMs pursuant to the terms of our dealership agreements that may adversely impact our business, results of operations, financial condition and prospects, including our ability to expand into new territories.
- Our business operations are substantially concentrated in the state of Karnataka, primarily in Bengaluru, and any adverse developments in this region could have a material adverse effect on our business, results of operations, and financial condition.
- The automotive industries are sensitive to changing economic conditions and various other factors. Any decline in demand in the products offered by the Company, their parts, accessories or related hardware by individuals or entities may adversely impact our business prospects and results of operations.
- Increasing competition across automotive and electronic appliance dealerships, driven by online and offline marketing strategies, may adversely affect our profitability and growth.
- Dependence on OEM incentives, marketing programs, and brand perception may have adverse impact on our sales directly impacts our profit margins and adversely affects our financial conditions and results of operations.
- Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
- Our statutory auditor was unable to perform physical verification of inventory, resulting in a qualified audit report for FY 2023-24

BID/ISSUE PROGRAMME

BID/ISSUE OPENED ON: MONDAY, APRIL 27, 2026 | BID/ISSUE CLOSED ON: WEDNESDAY, APRIL 29, 2026

Subject to the receipt of listing and trading approval from the NSE.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than the Anchor Investors, are mandatorily required to participate in this Issue only through an Application Supported by Blocked Amount ("ASBA") process, providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid amount will be blocked by the Self Certified Syndicate Banks or the Sponsor Bank. The Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, please see "Issue Procedure" beginning on page no. 364 of the Prospectus.

SUBSCRIPTION DETAILS

PROPOSED LISTING: MAY 05, 2026

The issue received 917 Applications for 57,95,000 Equity Shares (prior to rejections) resulting in 1.20 times subscription. The details of the Applications received in the issue from various categories are as under:

Detail of the Applications Received from various categories including market maker are as under:

Sr. No	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Qualified Institutional Bidders (excluding Anchor Investors)	7	7,98,000	4,64,000	1.41	10,77,30,000
2	Non-Institutional Investors - More than 2 Lakhs Upto 10 Lakhs	649	12,98,000	7,62,000	0.62	6,62,85,000
3	Non-Institutional Investors -Above 10 Lakhs	120	4,94,000	15,24,000	1.24	40,00,05,000
4	Individual Investors	140	29,63,000	18,32,000	0.67	17,50,10,000
5	Market Maker	1	2,42,000	2,42,000	1.00	10,77,30,000
	Total	917	57,95,000	48,24,000		78,17,00,000

Final Demand

A summary of final demand (prior to any rejections) as per BSE as on the Bid/Issue Closing Date at different prices is as under:

SI No	Bid Price	No. of Equity Shares	% of Total	Cumulative Total	Cumulative (%)
1	130.00	167000	1.70	167000	1.70
2	131.00	22000	0.22	189000	1.93
3	132.00	26000	0.26	215000	2.19
4	133.00	14000	0.14	229000	2.33
5	134.00	16000	0.16	245000	2.50
6	135.00	9570000	97.50	9815000	100.00
		9815000	100.00		

The basis of allotment was finalized in consultation with the Designated Stock Exchange, being NSE Limited (NSE Emerge) on April 30, 2026.

a) Allotment to Individual Investors (After Rejections & Withdrawal):

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of ₹135/- per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 0.67 times i.e., for 18,32,000 Equity Shares. The total number of Equity Shares allotted in this category is 12,30,000 Equity Shares to 615 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	2000	615	100.00	1230000	100.00	1832000	2978.86	2000	1	1	615	100.00	1230000	100.00	-602000
	Grand Total	615	100.00	1230000	100.00	1832000					615	100.00	1230000	100.00	-602000

*Includes spilled over of 6,02,000 Equity Shares to Nil Category (More than Rs. 10 lakhs Category and Qualified Institutional Buyers Category)

b) Allotment to Non-Institutional Investors (More than Rs. 2 lakhs Up to Rs. 10 lakhs) (After Technical Rejections & Withdrawal):

The Basis of Allotment to Non-Institutional Investors, who have bid at cut off or at the Issue price of ₹135 per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 0.62 times i.e., for 7,62,000 Equity Shares. The total number of shares allotted in this category is 4,76,000 Equity Shares to 115 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	3000	63	54.78	189000	39.71	302559	4802.52	3000	1	1	63	54.78	189000	39.71	-113559
2	4000	16	13.91	64000	13.45	102454	6403.38	4000	1	1	16	13.91	64000	13.45	-38454
3	5000	9	7.83	45000	9.45	72038	8004.22	5000	1	1	9	7.83	45000	9.45	-27038
4	6000	11	9.57	66000	13.87	105655	9605.00	6000	1	1	11	9.57	66000	13.87	-39655
5	7000	16	13.91	112000	23.53	179294	11205.88	7000	1	1	16	13.91	112000	23.53	-67294
	GRAND TOTAL	115	100.00	476000	100.00	762000					115	100.00	476000	100.00	-286000

* Unsubscribed portion of 2,86,000 Equity Shares have been spilled over to NIB more than Rs. 10 Lakhs Category.

c) Allotment to Non-Institutional Investors (More than Rs. 10 lakhs) (After Technical Rejections & Withdrawal):

The Basis of Allotment to Non-Institutional Investors, who have bid at cut off or at the Issue price of ₹135 per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 1.24 times i.e., for 28,67,000 Equity Shares. The total number of shares allotted in this category is 23,10,000 Equity Shares to 136 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	8000	63	46.32	504000	17.58	432648	6867.43	8000	1	1	63	46.32	378000	16.36	-54648
	8000		0.00		0.00			1000	55	63		0.00	55000	2.38	55000
2	9000	1	0.74	9000	0.31	7641	7641	8000	1	1	1	0.74	8000	0.35	359
3	10000	10	7.35	100000	3.49	84144	8414.4	8000	1	1	10	7.35	80000	3.46	-4144
	10000		0.00		0.00			1000	4	10		0.00	4000	0.17	4000
4	11000	4	2.94	44000	1.53	36751	9188	9000	1	1	4	2.94	36000	1.56	-751
	11000		0.00		0.00			1000	1	4		0.00	1000	0.04	1000
5	12000	2	1.47	24000	0.84	19923	9961.5	10000	1	1	2	1.47	20000	0.87	77
6	14000	1	0.74	14000	0.49	11508	11508	12000	1	1	1	0.74	12000	0.52	492
7	15000	13	9.56	195000	6.80	159664	12281.85	12000	1	1	13	9.56	156000	6.75	-3864
	15000		0.00		0.00			1000	4	13		0.00	4000	0.17	4000
8	16000	3	2.21	48000	1.67	39166	13055.33	13000	1	1	3	2.21	39000	1.69	-166
9	17000	1	0.74	17000	0.59	13829	13829	14000	1	1	1	0.74	14000	0.61	171
10	18000	4	2.94	72000	2.51	58409	14602.25	14000	1	1	4	2.94	56000	2.42	-2409

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
	18000		0.00		0.00			1000	2	4		0.00	2000	0.09	2000
11	19000	1	0.74	19000	0.66	15376	15376	15000	1	1	1	0.74	15000	0.65	-376
12	20000	1	0.74	20000	0.70	16149	16149	16000	1	1	1	0.74	16000	0.69	-149
13	22000	3	2.21	66000	2.30	53089	17696.33	17000	1	1	3	2.21	51000	2.21	-2089
	22000		0.00					1000	2	3		0.00	2000	0.09	2000
14	23000	1	0.74	23000	0.80	18470	18470	18000	1	1	1	0.74	18000	0.78	-470
15	25000	5	3.68	125000	4.36	100063	20016.6	20000	1	1	5	3.68	100000	4.33	-83
16	30000	2	1.47	60000	2.09	47768	23884	24000	1	1	2	1.47	48000	2.08	232
17	35000	1	0.74	35000	1.22	27751	27752	28000	1	1	1	0.74	28000	1.21	249
18	37000	4	2.94	148000	5.16	117194	29298.5	29000	1	1	4	2.94	116000	5.02	-1194
	37000		0.00		0.00			1000	1	4		0.00	1000	0.04	1000
19	38000	1													

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

Initial Public Offer of equity shares on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



AMBA AUTO SALES AND SERVICES LIMITED

Corporate Identification Number: U47594KA2005PLC035690

Our Company was originally incorporated as 'Amba Auto Sales and Services Private Limited' as a private limited company under the Companies Act, 1956 on February 24, 2005 pursuant to a Certificate of Incorporation bearing CIN: U05010KA2005PTC035690 issued by the Registrar of Companies, Bangalore, Karnataka. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders of our Company on February 08, 2025 consequent to which the name of our Company changed from 'Amba Auto Sales and Services Private Limited' to 'Amba Auto Sales and Services Limited' and a fresh Certificate of Incorporation bearing CIN U47594KA2005PLC035690 was issued by the Registrar of Companies, Central Processing Centre on May 14, 2025.

Registered Office: Sy.No. 442/2A, 443/2B, 7, Hongasandra, Bangalore, Karnataka, India, 560068. Tel.: +91-9900367421; Email: cs@ambabajaj.com; Website: www.ambauto.com; Contact Person: Mr. Chetan Kumar Hirral Solanki, Company Secretary & Compliance Officer



(Please scan this QR Code to view the Prospectus)

PROMOTERS OF OUR COMPANY: MR. PRADEEP KUMAR LOHIA, MR. RAKESH KUMAR LOHIA AND MR. VIKASH KUMAR LOHIA

OUR COMPANY HAS FILED THE PROSPECTUS DATED APRIL 30, 2026 WITH THE ROC ON THURSDAY, APRIL 30, 2026 AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") AND THE TRADING IS EXPECTED TO COMMENCE ON TUESDAY, MAY 05, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UP TO 48,24,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹135 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹125 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹6512.40 LAKHS ("ISSUE/ISSUE"), THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,42,000 EQUITY SHARES AGGREGATING UP TO ₹326.70 LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH | ANCHOR INVESTOR ISSUE PRICE IS ₹135 PER EQUITY SHARE
THE ISSUE PRICE IS ₹135 PER EQUITY SHARE | THE ISSUE PRICE IS 13.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISK TO INVESTORS

- Our success depends on the value, perception, marketing and overall competitiveness of our OEMs in India. Any damage to ours or our OEMs' brands or our failure to compete effectively in India could materially and adversely affect our business, results of operations and financial condition.
- Our high debt-equity ratio and dependence on working capital financing may adversely impact our financial flexibility and growth.
- We have experienced negative cash flows in the past, and may experience negative cash flows in the future, which could adversely impact our operations and growth plans.
- We are subject to the significant influence of, and restrictions imposed by our OEMs pursuant to the terms of our dealership agreements that may adversely impact our business, results of operations, financial condition and prospects, including our ability to expand into new territories.
- Our business operations are substantially concentrated in the state of Karnataka, primarily in Bengaluru, and any adverse developments in this region could have a material adverse effect on our business, results of operations, and financial condition.
- The automotive industries are sensitive to changing economic conditions and various other factors. Any decline in demand in the products offered by the Company, their parts, accessories or related hardware by individuals or entities may adversely impact our business prospects and results of operations.
- Increasing competition across automotive and electronic appliance dealerships, driven by online and offline marketing strategies, may adversely affect our profitability and growth.
- Dependence on OEM incentives, marketing programs, and brand perception may have adverse impact on our sales directly impacts our profit margins and adversely affects our financial conditions and results of operations.
- Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
- Our statutory auditor was unable to perform physical verification of inventory, resulting in a qualified audit report for FY 2023-24

BID/ISSUE PROGRAMME

BID/ISSUE OPENED ON: MONDAY, APRIL 27, 2026 | BID/ISSUE CLOSED ON: WEDNESDAY, APRIL 29, 2026

Subject to the receipt of listing and trading approval from the NSE.

This issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for life insurance companies and pension funds, subject to valid bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All Bidders, other than the Anchor Investors, are mandatorily required to participate in this issue only through an Application Supported by Blocked Amount ("ASBA") process, providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid amount will be blocked by the Self Certified Syndicate Banks or the Sponsor Bank. The Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, please see "Issue Procedure" beginning on page no. 364 of the Prospectus.

SUBSCRIPTION DETAILS

PROPOSED LISTING: MAY 05, 2026

The issue received 917 Applications for 57,95,000 Equity Shares (prior to rejections) resulting in 1.20 times subscription. The details of the Applications received in the issue from various categories are as under:

Detail of the Applications Received from various categories including market maker are as under:

Sr. No	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Qualified Institutional Bidders (excluding Anchor Investors)	7	7,98,000	4,64,000	1.41	10,77,30,000
2	Non-Institutional Investors - More than 2 Lakhs Upto 10 Lakhs	649	12,98,000	7,62,000	0.62	6,62,85,000
3	Non-Institutional Investors - Above 10 Lakhs	120	4,94,000	15,24,000	1.24	40,00,05,000
4	Individual Investors	140	29,63,000	18,32,000	0.67	17,50,10,000
5	Market Maker	1	2,42,000	2,42,000	1.00	10,77,30,000
	Total	917	57,95,000	48,24,000		78,17,00,000

Final Demand

A summary of final demand (prior to any rejections) as per BSE as on the Bid/Issue Closing Date at different prices is as under:

SI No	Bid Price	No. of Equity Shares	% of Total	Cumulative Total	Cumulative (%)
1	130.00	167000	1.70	167000	1.70
2	131.00	22000	0.22	189000	1.93
3	132.00	28000	0.26	215000	2.19
4	133.00	14000	0.14	229000	2.33
5	134.00	16000	0.16	245000	2.50
6	135.00	9570000	97.50	9815000	100.00
		9815000	100.00		

The basis of allotment was finalized in consultation with the Designated Stock Exchange, being NSE Limited (NSE Emerge) on April 30, 2026.

a) Allotment to Individual Investors (After Rejections & Withdrawal):

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of ₹135/- per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 0.67 times i.e., for 18,32,000 Equity Shares. The total number of Equity Shares allotted in this category is 12,30,000 Equity Shares to 615 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	2000	615	100.00	1230000	100.00	1832000	2978.86	2000	1	615	100.00	1230000	100.00	-602000	
	Grand Total	615	100.00	1230000	100.00	1832000				615	100.00	1230000	100.00	-602000	

*Includes spilled over of 6,02,000 Equity Shares to Nil Category (More than Rs. 10 lakhs Category and Qualified Institutional Buyers Category)

b) Allotment to Non-Institutional Investors (More than Rs. 2 lakhs up to Rs. 10 lakhs) (After Technical Rejections & Withdrawal):

The Basis of Allotment to Non-Institutional Investors, who have bid at cut off or at the Issue price of ₹135 per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 0.62 times i.e., for 7,62,000 Equity Shares. The total number of shares allotted in this category is 4,76,000 Equity Shares to 115 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	3000	63	54.78	189000	39.71	302559	4802.52	3000	1	63	54.78	189000	39.71	-113559	
2	4000	16	13.91	64000	13.45	102454	6403.38	4000	1	16	13.91	64000	13.45	-38454	
3	5000	9	7.83	45000	9.45	72038	8004.22	5000	1	9	7.83	45000	9.45	-27038	
4	6000	11	9.57	66000	13.87	105655	9605.00	6000	1	11	9.57	66000	13.87	-39655	
5	7000	16	13.91	112000	23.53	179294	11205.88	7000	1	16	13.91	112000	23.53	-67294	
	GRAND TOTAL	115	100.00	476000	100.00	762000				115	100.00	476000	100.00	-286000	

*Unsubscribed portion of 2,86,000 Equity Shares have been spilled over to NIB more than Rs. 10 Lakhs Category.

c) Allotment to Non-Institutional Investors (More than Rs. 10 lakhs) (After Technical Rejections & Withdrawal):

The Basis of Allotment to Non-Institutional Investors, who have bid at cut off or at the Issue price of ₹135 per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 1.24 times i.e., for 28,67,000 Equity Shares. The total number of shares allotted in this category is 23,10,000 Equity Shares to 136 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	8000	63	46.32	504000	17.58	432648	6867.43	6000	1	63	46.32	378000	16.36	-54648	
	8000		0.00					1000	55	63		0.00	55000	2.38	55000
2	9000	1	0.74	9000	0.31	7641	7641	8000	1	1	0.74	8000	0.35	359	
3	10000	10	7.35	100000	3.49	84144	8414.4	8000	1	10	7.35	80000	3.46	-4144	
	10000		0.00					1000	4	10		0.00	4000	0.17	4000
4	11000	4	2.94	44000	1.53	36751	9188	9000	1	4	2.94	36000	1.56	-751	
	11000		0.00					1000	1	4		0.00	1000	0.04	1000
5	12000	2	1.47	24000	0.84	19923	9961.5	10000	1	2	1.47	20000	0.87	77	
6	14000	1	0.74	14000	0.49	11508	11508	12000	1	1	0.74	12000	0.52	492	
7	15000	13	9.56	195000	6.80	159664	12281.85	12000	1	13	9.56	156000	6.75	-3664	
	15000		0.00					1000	4	13		0.00	4000	0.17	4000
8	16000	3	2.21	48000	1.67	39166	13055.33	13000	1	3	2.21	39000	1.69	-166	
9	17000	1	0.74	17000	0.59	13829	13829	14000	1	1	0.74	14000	0.61	171	
10	18000	4	2.94	72000	2.51	58409	14602.25	14000	1	4	2.94	56000	2.42	-2409	

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
11	19000	1	0.74	19000	0.66	15376	15376	15000	1	1	0.74	15000	0.65	-376	
12	20000	1	0.74	20000	0.70	16149	16149	16000	1	1	0.74	16000	0.69	-149	
13	22000	3	2.21	66000	2.30	53089	17696.33	17000	1	3	2.21	51000	2.21	-2089	
	22000		0.00					1000	2	3		0.00	2000	0.09	2000
14	23000	1	0.74	23000	0.80	18470	18470	18000	1	1	0.74	18000	0.78	-470	
15	25000	5	3.68	125000	4.36	100083	20016.6	20000	1	5	3.68	100000	4.33	-83	
16	30000	2	1.47	60000	2.09	47768	23884	24000	1	2	1.47	48000	2.08	232	
17	35000	1	0.74	35000	1.22	27751	27752	28000	1	1	0.74	28000	1.21	249	
18	37000	4	2.94	148000	5.16	117194	29298.5	29000	1	4	2.94	116000	5.02	-1194	
	37000		0.00					1000	1	4		0.00	1000	0.04	1000
19	38000	1	0.74	38000	1.33	30072	30072	30000	1	1	0.74	30000	1.30	-72	
20	44000	1	0.74	44000	1.53	34713	34713	35000	1	1	0.74	35000	1.52	287	
21	45000	1	0.7												

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

Initial Public Offer of equity shares on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



AMBA AUTO SALES AND SERVICES LIMITED

Corporate Identification Number: U47594KA2005PLC035690

Our Company was originally incorporated as 'Amba Auto Sales and Services Private Limited' as a private limited company under the Companies Act, 1956 on February 24, 2005 pursuant to a Certificate of Incorporation bearing CIN: U05010KA2005PTC035690 issued by the Registrar of Companies, Bangalore, Karnataka. Thereafter, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on February 08, 2025 consequent to which the name of our Company changed from 'Amba Auto Sales and Services Private Limited' to 'Amba Auto Sales and Services Limited' and a fresh Certificate of Incorporation bearing CIN U47594KA2005PLC035690 was issued by the Registrar of Companies, Central Processing Centre on May 14, 2025.

Registered Office: Sy.No. 442/2A, 443/2B, 7, Hongasandra, Bangalore, Karnataka, India, 560068. Tel.: +91-9900367421; Email: cs@ambabajaj.com; Website: www.ambauto.com;
Contact Person: Mr. Chetan Kumar Hirral Solanki, Company Secretary & Compliance Officer



(Please scan this QR Code to view the Prospectus)

PROMOTERS OF OUR COMPANY: MR. PRADEEP KUMAR LOHIA, MR. RAKESH KUMAR LOHIA AND MR. VIKASH KUMAR LOHIA

OUR COMPANY HAS FILED THE PROSPECTUS DATED APRIL 30, 2026 WITH THE ROC ON THURSDAY, APRIL 30, 2026 AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") AND THE TRADING IS EXPECTED TO COMMENCE ON TUESDAY, MAY 05, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UP TO 48,24,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹135 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹25 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹6512.40 LAKHS ("ISSUE/ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,42,000 EQUITY SHARES AGGREGATING UP TO ₹326.70 LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH | ANCHOR INVESTOR ISSUE PRICE IS ₹135 PER EQUITY SHARE
THE ISSUE PRICE IS ₹135 PER EQUITY SHARE | THE ISSUE PRICE IS 13.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISK TO INVESTORS

- Our success depends on the value, perception, marketing and overall competitiveness of our OEMs in India. Any damage to ours or our OEMs' brands or our failure to compete effectively in India could materially and adversely affect our business, results of operations and financial condition.
- Our high debt-equity ratio and dependence on working capital financing may adversely impact our financial flexibility and growth.
- We have experienced negative cash flows in the past, and may experience negative cash flows in the future, which could adversely impact our operations and growth plans.
- We are subject to the significant influence of, and restrictions imposed by our OEMs pursuant to the terms of our dealership agreements that may adversely impact our business, results of operations, financial condition and prospects, including our ability to expand into new territories.
- Our business operations are substantially concentrated in the state of Karnataka, primarily in Bengaluru, and any adverse developments in this region could have a material adverse effect on our business, results of operations, and financial condition.
- The automotive industries are sensitive to changing economic conditions and various other factors. Any decline in demand in the products offered by the Company, their parts, accessories or related hardware by individuals or entities may adversely impact our business prospects and results of operations.
- Increasing competition across automotive and electronic appliance dealerships, driven by online and offline marketing strategies, may adversely affect our profitability and growth.
- Dependence on OEM incentives, marketing programs, and brand perception may have adverse impact on our sales directly impacts our profit margins and adversely affects our financial conditions and results of operations.
- Our Company is dependent on external suppliers for its product requirements. Any delay or failure on the part of the external suppliers to deliver products, may materially and adversely affect our business, profitability and reputation.
- Our statutory auditor was unable to perform physical verification of inventory, resulting in a qualified audit report for FY 2023-24.

BID/ISSUE PROGRAMME

BID/ISSUE OPENED ON: MONDAY, APRIL 27, 2026 | BID/ISSUE CLOSED ON: WEDNESDAY, APRIL 29, 2026

Subject to the receipt of listing and trading approval from the NSE.

This Issue is being made through the Book Building Process. In terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than the Anchor Investors, are mandatorily required to participate in this issue only through an Application Supported by Blocked Amount ("ASBA") process, providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid amount will be blocked by the Self Certified Syndicate Banks or the Sponsor Bank. The Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, please see "Issue Procedure" beginning on page no. 364 of the Prospectus.

SUBSCRIPTION DETAILS

PROPOSED LISTING: MAY 05, 2026

The Issue received 917 Applications for 57,95,000 Equity Shares (prior to rejections) resulting in 1.20 times subscription. The details of the Applications received in the Issue from various categories are as under:

Detail of the Applications Received from various categories including market maker are as under:

Sr. No	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Qualified Institutional Bidders (excluding Anchor Investors)	7	7,98,000	4,64,000	1.41	10,77,30,000
2	Non-Institutional Investors - More than 2 Lakhs Upto 10 Lakhs	649	12,98,000	7,62,000	0.62	6,62,85,000
3	Non-Institutional Investors - Above 10 Lakhs	120	4,94,000	15,24,000	1.24	40,00,05,000
4	Individual Investors	140	29,63,000	18,32,000	0.67	17,50,10,000
5	Market Maker	1	2,42,000	2,42,000	1.00	10,77,30,000
	Total	917	57,95,000	48,24,000		78,17,00,000

Final Demand

A summary of final demand (prior to any rejections) as per BSE as on the Bid/Issue Closing Date at different prices is as under:

SI No	Bid Price	No. of Equity Shares	% of Total	Cumulative Total	Cumulative (%)
1	130.00	167000	1.70	167000	1.70
2	131.00	22000	0.22	189000	1.93
3	132.00	26000	0.26	215000	2.19
4	133.00	14000	0.14	229000	2.33
5	134.00	16000	0.16	245000	2.50
6	135.00	957000	97.50	9815000	100.00
		9815000	100.00		

The basis of allotment was finalized in consultation with the Designated Stock Exchange, being NSE Limited (NSE Emerge) on April 30, 2026.

a) Allotment to Individual Investors (After Rejections & Withdrawal):

The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹135/- per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 0.67 times i.e., for 18,32,000 Equity Shares. The total number of Equity Shares allotted in this category is 12,30,000 Equity Shares to 615 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	2000	615	100.00	1230000	100.00	1832000	2978.86	2000	1	1	615	100.00	1230000	100.00	-602000
	Grand Total	615	100.00	1230000	100.00	1832000					615	100.00	1230000	100.00	-602000

*Includes spilled over of 6,02,000 Equity Shares to Nil Category (More than Rs. 10 lakhs Category and Qualified Institutional Buyers Category)

b) Allotment to Non-Institutional Investors (More than Rs. 2 lakhs up to Rs. 10 lakhs) (After Technical Rejections & Withdrawal):

The Basis of Allotment to Non-Institutional Investors, who have bid at cut-off or at the Issue Price of ₹135 per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 0.62 times i.e., for 7,62,000 Equity Shares. The total number of shares allotted in this category is 4,76,000 Equity Shares to 115 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	3000	63	54.78	189000	39.71	302559	4802.52	3000	1	1	63	54.78	189000	39.71	-113559
2	4000	16	13.91	64000	13.45	102454	6403.38	4000	1	1	16	13.91	64000	13.45	-38454
3	5000	9	7.83	45000	9.45	72038	8004.22	5000	1	1	9	7.83	45000	9.45	-27038
4	6000	11	9.57	66000	13.87	105655	9605.00	6000	1	1	11	9.57	66000	13.87	-39655
5	7000	16	13.91	112000	23.53	179294	11205.88	7000	1	1	16	13.91	112000	23.53	-67294
	GRAND TOTAL	115	100.00	476000	100.00	762000					115	100.00	476000	100.00	-286000

*Unsubscribed portion of 2,86,000 Equity Shares have been spilled over to NIB more than Rs. 10 Lakhs Category.

c) Allotment to Non-Institutional Investors (More than Rs. 10 lakhs) (After Technical Rejections & Withdrawal):

The Basis of Allotment to Non-Institutional Investors, who have bid at cut-off or at the Issue Price of ₹135 per Equity Share, was finalized in consultation with Emerge Platform of NSE. The category has been subscribed by 1.24 times i.e., for 28,67,000 Equity Shares. The total number of shares allotted in this category is 23,10,000 Equity Shares to 136 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	8000	63	46.32	504000	17.58	432648	6867.43	8000	1	1	63	46.32	378000	16.36	-54648
	8000		0.00		0.00			1000	55	63		0.00	55000	2.38	55000
2	9000	1	0.74	9000	0.31	7641	7641	8000	1	1	1	0.74	8000	0.35	359
3	10000	10	7.35	100000	3.49	84144	8414.4	8000	1	1	10	7.35	80000	3.46	-4144
	10000		0.00		0.00			1000	4	10		0.00	4000	0.17	4000
4	11000	4	2.94	44000	1.53	36751	9188	9000	1	1	4	2.94	36000	1.56	-751
	11000		0.00		0.00			1000	1	4		0.00	1000	0.04	1000
5	12000	2	1.47	24000	0.84	19923	9961.5	10000	1	1	2	1.47	20000	0.87	77
6	14000	1	0.74	14000	0.49	11508	11508	12000	1	1	1	0.74	12000	0.52	492
7	15000	13	9.56	195000	6.80	159664	12281.85	12000	1	1	13	9.56	156000	6.75	-3664
	15000		0.00		0.00			1000	4	13		0.00	4000	0.17	4000
8	16000	3	2.21	48000	1.67	39166	13055.33	13000	1	1	3	2.21	39000	1.69	-166
9	17000	1	0.74	17000	0.59	13829	13829	14000	1	1	1	0.74	14000	0.61	171
10	18000	4	2.94	72000	2.51	58409	14602.25	14000	1	1	4	2.94	56000	2.42	-2409

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non-Institutional Investors	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
	18000		0.00		0.00			1000	2	4		0.00	2000	0.09	2000
11	19000	1	0.74	19000	0.66	15376	15376	15000	1	1	1	0.74	15000	0.65	-376
12	20000	1	0.74	20000	0.70	16149	16149	16000	1	1	1	0.74	16000	0.69	-149
13	22000	3	2.21	66000	2.30	53089	17696.33	17000	1	1	3	2.21	51000	2.21	-2089
	22000		0.00		0.00			1000	2	3		0.00	2000	0.09	2000
14	23000	1	0.74	23000	0.80	18470	18470	18000	1	1	1	0.74	18000	0.78	-470
15	25000	5	3.68	125000	4.36	100083	20016.6	20000	1	1	5	3.68	100000	4.33	-83
16	30000	2	1.47	60000	2.09	47768	23884	24000	1	1	2	1.47	48000	2.08	232
17	35000	1	0.74	35000	1.22	27751	27752	28000	1	1	1	0.74	28000	1.21	249
18	37000	4	2.94	148000	5.16	117194	29298.5	29000	1	1	4	2.94	116000	5.02	-1194
	37000		0.00		0.00			1000	1						